

**MEASURES ASSESSMENT TOOL (MAT)**

Tag	Condition/Standard	Measure	Values	Reference	Source
<b>494.40 Water and dialysate quality:</b>					
V196	Water quality	Max. chloramine (must determine)	≤0.1 mg/L daily/shift	AAMI RD52	Records
V196	Use max. chloramine value if only one test is performed	Max. total chlorine (may determine)	≤0.5 mg/L daily/shift		
V178		Action / Max. bacteria – product water / dialysate	50 CFU/mL / <200 CFU/mL		
V180		Action / Max. endotoxin – product water / dialysate	1 EU/mL / <2 EU/mL (endotoxin units)		
<b>494.50 Reuse of hemodialyzers and blood lines (only applies to facilities that reuse dialyzers &amp;/or bloodlines)</b>					
V336	Dialyzer effectiveness	Total cell volume (hollow fiber dialyzers)	Measure original volume Discard if after reuse <80% of original	KDOQI HD Adequacy 2006; AAMI RD47	Records Interview
<b>494.80 Patient assessment:</b> The interdisciplinary team (IDT), patient/designee, RN, MSW, RD, physician must provide each patient with an individualized & comprehensive assessment of needs					
V502	- Health status/comorbidities	- Medical/nursing history, physical exam findings	Refer to Plan of care & QAPI sections (below) for values	Conditions for Coverage KDOQI Guidelines (see POC)	Chart
V503	- Dialysis prescription	- Evaluate: HD every mo; PD first mo & q 4 mo			
V504	- BP & fluid management	- Interdialytic BP & wt gain, target wt, symptoms			
V505	- Lab profile	- Monitor labs monthly & as needed			
V506	- Immunization & meds history	- Pneumococcal, hepatitis, influenza; med allergies			
V507	- Anemia (Hgb, Hct, iron stores, ESA need)	- Volume, bleeding, infection, ESA hypo-response			
V508	- Renal bone disease	- Calcium, phosphorus, PTH & medications			
V509	- Nutritional status	- Multiple elements listed			
V510	- Psychosocial needs	- Multiple elements listed			
V511	- Dialysis access type & maintenance	- Access efficacy, fistula candidacy			
V512	- Abilities, interests, preferences, goals, desired participation in care, preferred modality & setting, expectations for outcomes	- Reason why patient does not participate in care, reason why patient is not a home dialysis candidate			
V513	- Suitability for transplant referral	- Reason why patient is not a transplant candidate			
V514	- Family & other support systems	- Composition, history, availability, level of support			
V515	- Current physical activity level & referral to vocational & physical rehabilitation	- Abilities & barriers to independent living; achieving physical activity, education & work goals			
<b>494.90 Plan of care</b> The IDT must develop & implement a written, individualized comprehensive plan of care that specifies the services necessary to address the patient's needs as identified by the comprehensive assessment & changes in the patient's condition, & must include measurable & expected outcomes & estimated timetables to achieve outcomes. Outcome goals must be consistent with current professionally accepted clinical practice standards.					
V543	(1) Dose of dialysis/volume status Monitor each treatment	Management of volume status	Euvoletic & BP 130/80 (adult); lower of 90% of normal for age/ht/wt or 130/80 (pediatric)	KDOQI HD Adequacy 2006 KDOQI Hypertension 2004	Chart
V544	(1) Dose of dialysis (HD adequacy) Monitor adequacy monthly	Adult HD <5 hours 3x/week, minimum spKt/V Adult HD 2x/week, RKF <2 mL/min. HD 4-6x/week, minimum spKt/V	≥1.2; Min. 3 hours/tx if RKF <2ml/min Inadequate treatment frequency ≥2.0/week	KDOQI HD Adequacy 2006	DFR
V544	(1) Dose of dialysis (PD adequacy – adult) Monitor 1 <sup>st</sup> month & every 4 months	Minimum delivered Kt/V <sub>urea</sub>	≥1.7/week	KDOQI PD Adequacy 2006	Chart
V544	(1) Dose of dialysis (PD adequacy – pediatric) Monitor 1 <sup>st</sup> month & every 6 months	Minimum delivered Kt/V <sub>urea</sub>	≥1.8/week	KDOQI PD Adequacy 2006	Chart
V545	(2) Nutritional status - Monitor albumin & body weight monthly; other parameters at V509, monitor as needed for impact on nutrition	Albumin Body weight & other parameters listed at V509	≥4.0 g/dL BCG preferred; if BCP: lab normal % usual wt, % standard wt, BMI, est. % body fat	KDOQI Nutrition 2000 KDOQI CKD 2002	Chart
V546	(2) Nutritional status (pediatric) monitor monthly	Length/height, weight, BMI, nPCR	Normalized nPCR for HD teen, nPCR N/A younger	KDOQI Pediatric Nutrition 2008	Chart
V546	(3) Mineral metabolism & renal bone disease Monitor calcium & phosphorus monthly Monitor intact PTH every 3 months	Calcium corrected for albumin (BCG) Phosphorus Intact PTH	Normal for lab; preferred upper level <10/ mg/dL All: 3.5-5.5 mg/dL Adult: 150-300 pg/mL; Pediatric: 200-300 pg/mL	KDOQI Bone Metabolism & Disease 2003	Chart
V547	(4) Anemia – Hgb non-ESA - monitor monthly	Hemoglobin (Adult & pediatric)	>10.0 g/dL	KDOQI Anemia 2006	DFR
V547	(4) Anemia – Hgb on ESA – monitor monthly	Hemoglobin (Adult & pediatric)	<12.0 g/dL <sup>1</sup>	<sup>1</sup> =FDA "box" warning	DFR
V548		Hemoglobin (Adult & pediatric)	10-12.0 g/dL <sup>2</sup>	<sup>2</sup> =Medicare reimbursement	DFR
V548		Hemoglobin (Adult & pediatric)	11-12.0 g/dL, ≤13.0 g/dL <sup>3</sup>	<sup>3</sup> =KDOQI Anemia CKD 2007	DFR
V549	(4) Anemia - Monitor iron stores routinely	Adult & pediatric: transferrin saturation Adult & pediatric: serum ferritin	>20% (HD, PD), or CHR >29 pg/cell HD: >200 ng/mL; PD: >100 ng/mL HD/PD: <500 ng/mL or evaluate if indicated	KDOQI Anemia 2006	DFR

Sources: DFR=Dialysis Facility Reports; CW=CROWNWeb; Chart=Patient Chart; Records=Facility Records; Interview=Patient/Staff Interview

Abbreviations: BCG/BCP=bromocresol green/purple BMI=Body mass index; CAHPS=Consumer Assessment of Healthcare Providers & Services; CFU=colony forming units; CHR=reticulocyte hemoglobin; DOPPS=Dialysis Outcomes & Practice Patterns Study; ESA=erythropoiesis stimulating agent; nPCR=normalized protein catabolic rate; RKF=residual kidney function; spKt/V=single pool Kt/V

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V550 V551	(5) Vascular access	Fistula Graft Central Venous Catheter	Preferred <sup>4,5</sup> Acceptable if fistula not possible <sup>4,5</sup> Avoid, unless bridge to fistula/graft or to PD, if transplant soon, or in small adult/peds pt <sup>4</sup>	<sup>4</sup> =KDOQI Vascular Access 2006 <sup>5</sup> =Fistula First	DFR Interview CW
V552	(6) Psychosocial status	Survey physical & mental functioning annually KDQOL-36 survey annually or more often as needed	Achieve & sustain (case-mix adjusted) scores of average or above, with no declines of $\geq 10$ points.	Conditions for Coverage CMS CPM 4/1/08; DOPPS	Chart Interview
V553 V554	(7) Modality	Home dialysis referral Transplantation referral	Candidacy or reason for non-referral	Conditions for Coverage	Chart Interview
V555	(8) Rehabilitation status	Productive activity desired by patient Pediatric: formal education needs met Vocational & physical rehab referrals as indicated	Achieve & sustain appropriate level, unspecified	Conditions for Coverage	Chart Interview
V562	(d) Patient education & training	Dialysis experience, treatment options, self-care, QOL, infection prevention, rehabilitation	Documentation of education in record	Conditions for Coverage CMS CPM 4/1/2008	Records Interview
<b>494.110 Quality assessment &amp; performance improvement (QAPI):</b> The dialysis facility must develop, implement, maintain, & evaluate an effective, data-driven QAPI program with participation by the professional members of the IDT. The program must reflect the complexity of the organization & services (including those under arrangement), & must focus on indicators related to improved health outcomes & the prevention & reduction of medical errors. The dialysis facility must maintain & demonstrate evidence of its QAPI program including continuous monitoring for CMS review. Refer to your ESRD Network's goals for targets for aggregate patient outcomes.					
V627	Health outcomes: Physical & mental functioning	Survey adult/pediatric patients KDQOL-36 survey annually or more often as needed	Achieve & sustain appropriate status $\uparrow$ % completing survey	Conditions for Coverage CMS CPM 4/1/2008	Records
V627	Health outcomes: Patient survival	Standardized mortality ratio (1.0 is average, >1.0 is worse than average, <1.0 is better than average)	$\downarrow$ mortality	Conditions for Coverage CMS CPM 4/1/08	DFR
V629	(i) HD adequacy (monthly)	HD: Adult (patient with ESRD $\geq 3$ mo)	$\uparrow$ % with spKt/V $\geq 1.2$ or URR $\geq 65\%$ if 3 times/week dialysis; spKt/V >2.0 if 5-6 times/week dialysis	Conditions for Coverage CMS CPM 4/1/2008 (all)	DFR Records
V629	(i) PD adequacy (rolling average, each patient tested $\leq 4$ months)	PD: Adult	$\uparrow$ % with weekly Kt/V <sub>urea</sub> $\geq 1.7$ (dialysis+RKF)	Conditions for Coverage CMS CPM 4/1/2008 (all)	DFR Records
V630	(ii) Nutritional status	Facility set goals; refer to parameters listed in V509	$\uparrow$ % of patients within target range on albumin and other nutritional parameters set by the facility	Conditions for Coverage	Records
V631	(iii) Mineral metabolism/renal bone disease	Calcium, phosphorus, & PTH	$\uparrow$ % in target range monthly	Conditions for Coverage CMS CPM 4/1/2008	Records
V632	(iv) Anemia management Patients taking ESAs &/or patients not taking ESAs	Mean hemoglobin (patient with ESRD $\geq 3$ mo) Mean hematocrit Serum ferritin & transferrin saturation or CHR	$\uparrow$ % with mean 10-12 g/dL $\uparrow$ % with mean 30-36% Evaluate if indicated	Conditions for Coverage CMS CPM 4/1/2008 (all)	DFR Records
V633	(v) Vascular access (VA) Evaluation of VA problems, causes, solutions	Cuffed catheters > 90 days AV fistulas for dialysis using 2 needles Thrombosis episodes Infections per use-life of access VA patency	$\downarrow$ to <10% <sup>6</sup> $\uparrow$ to $\geq 65\%$ <sup>6</sup> or $\geq 66\%$ <sup>7</sup> $\downarrow$ to <0.25/pt-yr for fistulas; 0.50/pt-yr for (grafts) $\downarrow$ to <1% (fistula); <10% (graft) $\uparrow$ % with fistula >3 yrs & graft >2 yrs	<sup>6</sup> =KDOQI 2006 <sup>7</sup> =Fistula First CMS CPM 4/1/2008	DFR Records CW 2/09
V634	(vi) Medical injuries & medical errors identification	Medical injuries & medical errors reporting	$\downarrow$ frequency through prevention, early identification & root cause analysis	Conditions for Coverage	Records
V635	(vii) Reuse	Evaluation of reuse program including evaluation & reporting of adverse outcomes	$\downarrow$ adverse outcomes	Conditions for Coverage	DFR Records
V636	(viii) Patient satisfaction & grievances	Report & analyze grievances for trends CAHPS In-Center Hemodialysis Survey or any patient satisfaction survey	Prompt resolution of patient grievances $\uparrow$ % of patients satisfied with care	Conditions for Coverage CMS CPM 4/1/2008	Records Interview
V637	(ix) Infection control	Analyze & document incidence for baselines & trends	Minimize infections & transmission of same Promote immunizations	Conditions for Coverage	DFR Records
V637	Vaccinations	Hepatitis B, influenza, & pneumococcal vaccines Influenza vaccination by facility or other provider	Documentation of education in record $\uparrow$ % of patients vaccinated on schedule $\uparrow$ % of patients receiving flu shots 10/1-3/31	Conditions for Coverage CMS CPM 4/1/2008	Records

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