

Correlation Grid for Patient Assessment & Plan of Care

V Tag	Patient Assessment (PA)	V Tag	Plan of Care (POC)
V502 V505 V506	Current health status Lab profile Medication/immunization history		Incorporate into all POC tags
V503 V518	Appropriateness of dialysis prescription Dialysis adequacy	V544	Achieve and sustain dialysis adequacy standard
V504	BP/fluid management needs	V543	Manage BP and volume status
V507	Anemia	V547 V548 V549	Achieve and sustain hemoglobin/hematocrit standard Monitor home patient's ESA administration and storage Monitor ESA response: BP and iron stores
V508	Renal bone disease/ mineral and bone disorder	V546	Manage mineral metabolism and renal bone disease
V509	Nutritional status	V545	Achieve and sustain effective nutritional status: albumin, body weight, other nutrition indicators
V510 V514	Psychosocial needs Evaluate family/support systems	V552	Achieve & sustain appropriate psychosocial status through counseling/referrals; assess physical & mental functioning at least annually using standardized survey
V511	Access type/maintenance	V550 V551	Monitor/refer for appropriate, timely referrals to achieve and sustain appropriate vascular access type Monitor to prevent failure, including symptoms of stenosis
V512	Evaluate for self/home care	V553	Plan for home dialysis or rationale for non-candidacy
V513	Transplantation referral	V554	Plan for transplantation, patient decision if declines, rationale for non-referral
V515	Evaluate current physical activity level & voc/physical rehab	V555	Achieve and sustain patient's desired level of productive activity, including educational needs of pediatric patients, referrals to physical and vocational rehabilitation as appropriate

Timelines for Patient Assessment/Plan of Care

Type of Patient	Frequency of Patient Assessment (PA)	Frequency of Plan of Care (POC)
New patient to dialysis or patient with failed transplant who starts dialysis and stays >30 days	<input type="checkbox"/> Full assessment within 30 days/13 HD treatments, whichever is later (V516) <input type="checkbox"/> Full reassessment 3 months after initial (V517); see Stable/Unstable for next reassessment date	<input type="checkbox"/> Initial POC within 30 days/13 HD treatments, whichever is later (V557) <input type="checkbox"/> 15 days after any reassessment (V558)
Transient/transferred patient came <i>without</i> a recent PA/POC and stays >30 days	<input type="checkbox"/> Full assessment within 30 days/13 HD treatments, whichever is later (V516); see Stable/Unstable for next reassessment date	<input type="checkbox"/> POC within 30 days/13 HD treatments, whichever is later (V557)
Transient/transferred patient came <i>with</i> a recent PA/POC and stays >30 days	<input type="checkbox"/> Full reassessment in 3 months (V517); see Stable/Unstable for next reassessment date	<input type="checkbox"/> POC 15 days after any reassessment (V558)
Patient changing modality/setting , e.g., HD ↔ PD, in-center ↔ home	<input type="checkbox"/> Full reassessment within 30 days/13 HD treatments, whichever is later (V516) unless change was addressed in the last (re)assessment; see Stable/Unstable for next reassessment date	<input type="checkbox"/> POC 15 days after any reassessment (V558); if change was addressed in the last POC, only adjustment of this aspect of POC required
Patient changing sub-modality , e.g., one type of home HD to another, CAPD ↔ CCPD	<input type="checkbox"/> Full reassessment not required if sub-modality change was addressed in the last reassessment; see Stable/Unstable for next reassessment date	<input type="checkbox"/> Review and revise the aspect of POC related to the modality in use
Stable patient	<input type="checkbox"/> Full reassessment 12 months after last reassessment (V519)	<input type="checkbox"/> POC 15 days after any reassessment (V558)
Unstable patient <ul style="list-style-type: none"> • Extended (>15 days) or frequent (>3 within a 30-day period) hospitalization(s) • Marked deterioration in health status • Significant change in psychosocial needs • Concurrent poor nutritional status, unmanaged anemia, & inadequate dialysis 	<input type="checkbox"/> Full reassessment monthly (V520)	<input type="checkbox"/> POC 15 days after any reassessment (V558)
All in-center and home dialysis patients	<input type="checkbox"/> Monitor data as available, recognize elements not meeting targets (V502-515)	<input type="checkbox"/> Adjust POC if targets are not met (V559) <input type="checkbox"/> Physician, APRN or PA must see patients monthly; if patient is seen in physician's office, facility must obtain records of office visits (V560)

No PA/POC is required for a patient who is in the facility for less than 30 days (i.e., a transient, transfer, or patient who recovers kidney function)